

The Aircraft are Coming! Where is the Infrastructure?

New CNS physical infrastructure, as well as digital infrastructure, are critical keys to unlocking the promised potential of the AAM industry

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Communications Infrastructure!























CNS Infrastructure for UAS: Tackling Challenges Together... NOW



Communication

> Traditional Aviation

- Most capacity utilized by large air carriers
- Satellite alternatives are emerging but are expensive

> Emerging Aviation

- AURA is only entrant building an aviationdedicated national network for CNPC or Command and Control (C2) Comms
- But! There are many needs beyond CNPC
- Spectrum issues



Navigation

- > GPS is "Gold Standard" but jamming and spoofing are real issues
- Other navigation aids rely on WW2era technology
- > Urban canyon issues



Surveillance

- > Lack of available suitable spectrum
- > Prohibitive cost of building sites
- > Current FAA RADAR
 - 2D No exact positioning
 - · Private, no access outside of USG

> ADS-B

- 3D awareness but relies on GPS
- Not all aircraft are equipped bad guys don't use ADS-B!



NAS: National Airspace System
CNPC: Control & Non-Payload Communication
ADS-B: Automatic Dependent Surveillance-Broadcast

CNS Enables the UAS and sUAS Markets, BUT...



Regulations

- The NAS needs a major technology/ infrastructure upgrade
- Lack of procedures for certifying third party service providers – DAA,
 Comms, data, USS-UTM, etc.
- Aircraft OEMs must be certified using existing rule basis or Part 11
- Rules for new infrastructure need to be developed
- The FAA is relying on industry to figure it all out



Operations

- > CNS Service Providers are developing their own solutions in silos and assuming away the hard parts
- > Key areas (the hardest parts) are not being focused on holistically



Economics

- AAM OEMs/Operators are hoping the CNS infrastructure will be completed for them before their EIS
- They are also praying that the economics won't blow up their business models



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So, What is the Industry Doing About It?



Federal

- > Moderate Investment \$\$\$
- > NASA/FAA UTM CONOPS
- > FAA Test & BEYOND Sites
- > FAA UAM CONOPS / Innovate 28
- > US DOT
- > AAM Interagency Working Group
- > AFRL/AFWERX



State & Local

- > Starting to Invest \$\$
- > Some state & local govt's leaning in, developing solutions in silos
- Most still unclear about the requirements for operational approval and expected role
- > Examples of states funding UAS/AAM initiatives: California, Michigan, North Carolina, North Dakota, Ohio, Oklahoma, Texas, Utah, Virginia



Commercial

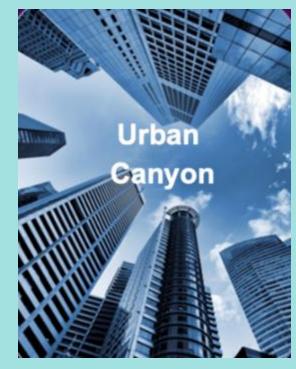
- > Significant Investment \$\$\$\$
- NASA and FAA are relying on industry to figure it all out
- > sUAS delivery operators took it upon themselves to deploy a "key site"
- RAM/AAM OEMs and Operators securing funded programs with DoD
- Reassessing business models and considering Public-Private Partnerships



Remember, CNS Infrastructure Planning & Deployment Takes Time!



Sighting, Zoning, Permitting



Planning & Design Tailored to CONOPS



Testing, Operational Approvals



The Take-Aways: AAM Industry Cannot Achieve Safe, Scalable Commercial Operations Without the Infrastructure

- > Plan now so the infrastructure is available
- > Support a solution that scales
- > Reduce deployment costs
- Present the path to unit economics that work for all members of the ecosystem
- > Empower compliance
- > Demonstrate to regulators that the rules work
- > Positively impact performance
- > Consider Public-Private Partnership models
- > Accelerate time-to-market for each and every one of us





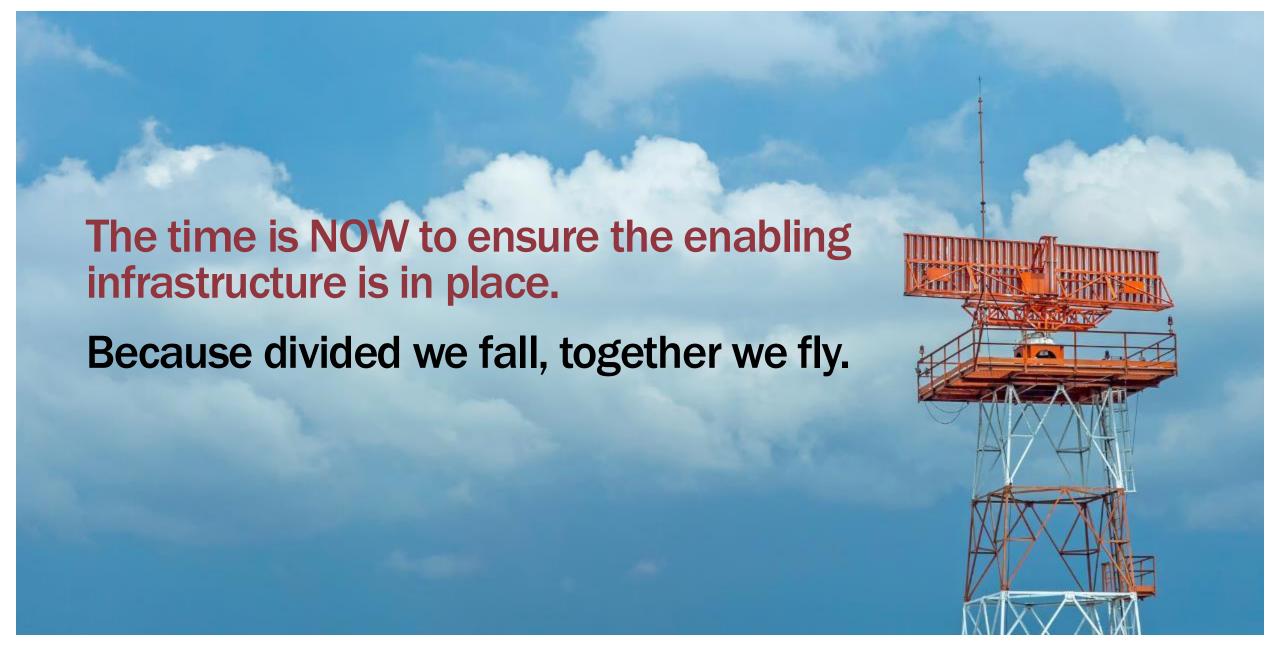
Collaboration is Crucial to Achieving the Industry's Full Potential



NOT

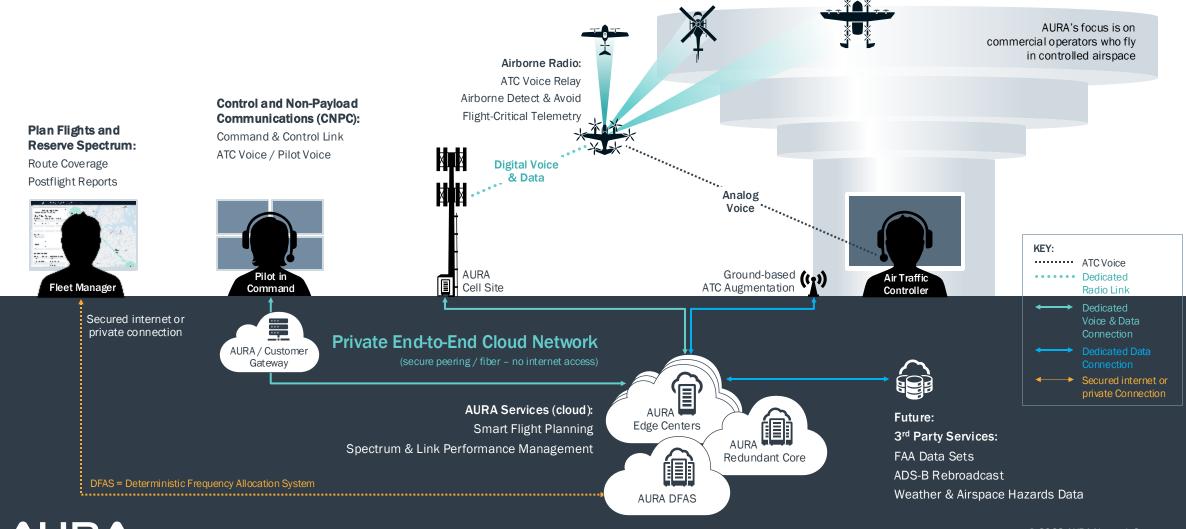








AURA's Terrestrial Aviation Network, Purpose Built for UAS





AURA's Dedicated Aviation-Grade Wireless Network – Advantages



450 MHz FCC Aviation-Licensed Spectrum

AURA's spectrum has the ideal propagation characteristics for aviation and has no altitude restrictions.



ATC Voice Relay

AURA's network will provide ATC voice solutions essential for UAVs and BVLOS flights in the NAS.



Ultra-Reliable Radio Link

Network radio link and spectrum management system enables continuous monitoring and control of UAV for flight operations.



Privacy & Security

The private network avoids connections to the internet, preserving data privacy while securing UAV from hostile actors.



Extremely Low Latency

Network architecture optimized for low latency communication.



Customer-Led Buildout

Locations of our macro and small sites are driven by customer requirements. Micro sites ("AURA Go Kits") can provide supplemental coverage.



Secure, Deterministic Signal

Unlike other service offerings, AURA's network provides point-topoint connectivity for air-to-ground C2 communications.



Regulatory Compliance

AURA's regulatory-compliant network will enable certification of next-generation aviation.



INCYMI...

AURA's Response to the DOT AAM RFI



ENABLING COMMUNICATIONS FOR ADVANCED AIR MOBILITY: TECHNOLOGIES, SERVICES, AND POLICE



AURA Message to Regulators: Advanced Air Mobility Depends on Advanced Air Communications

'There can be no AAM industry absent spectrum and communications infrastructure'

McLean, Va. (August 15, 2023) — AURA Network Systems, a Virginia-Lesed startup that his distributes a spectrum declearace for use in building the nation's eight adattan communications introstructure, urgor reders regulators and collections to disease a comprehensive spectrum access plan and continual interagency colorisation, while also calling for "a clear EAA approvel process for time party services supporting AAM, including command and control."

AURA's comments came in response to a Department of Transportation request for information (RFI) on development of a national strategy for Advanced Air Mobility or AAM, AHRA responded with a 32-page white paper detailing its views.

Bill Toldegin, AURA Neworks Systems founder and CEO, voiced his appreciation for the increased attention given to AAM by lawnessers and regulators, as well as for the cell for industry input.

"By passing The Advanced Air Mobility Coordination and Leadership Act last year, Congress got the ball rolling and one of the great trangs that's come out of that legislation is this Transportation Department request for information on AAM" sald Topogla.

"We're at a critical juncture for this hascent inclusing and it's a great cape funity for the agency and Congress to hear now we can develop a successful AAM system in the United States. From our view as long-time variation commis experts, we strongly be level it is in the best interest of faceral agencies and incustry to internalize the foundational nature of dedicated available specific and a capable digital communications infrastructure to the success of any AAM system," added Telepoor.

The AURA white paper also details the umbrella concept of Enabling Communications — which encompasses command-end-control (C2) position, marget on and unring (PNI), detect and expire (DAN), vehicle—as enable of tente control (ATC) volce—as well as the relevant spectrum banes, the standards, and policy considerations for each As it states, "ultimately, the electary operational plans, and at the enabling beauting before and services head to be

AURA Announces Open for Business in Ohio







Thank you.

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