



What is a seaglider & why build one?

Seagliders combine the best features of airplanes & boats



ride quality

Comfortable

 Streamlined passenger security

& testing

Seagliders fly a few feet over water on a cushion of air trapped between the wing and the surface – otherwise known as "ground effect".

- Double the range of an electric aircraft
- Always over a safe place to land



3-mode operation enables wave tolerance and crowded harbor navigation









Float

Foil

Fly

Speed

< 20 mph (17 kts)

20 - 50 mph (17-45 kts)

50 - 180 mph (35-160 kts)

Max wave height

Comfort: 2 ft (0.6 m)Seakeeping: > 8 ft (2.5 m)

5 ft (1.5 m)

Always 10-30 ft (3-10 m) above wave peaks (only constrained by emergency seakeeping)

Previous ground-effect vehicles have lacked this intermediate mode.







Hydrofoils enable wave tolerance compared to planing hulls





Wave tolerance comparison of hydrofoil vs conventional hull boat



Wave tolerance demonstration of hydrofoils on REGENT's ¼ scale seaglider prototype

Hydrofoils enable comfortable and wave tolerant takeoffs





A conventional WIG lumbers, shudders, and shakes into the air even in calm waters

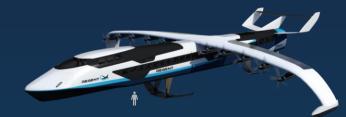


REGENT's ¼ scale seaglider prototype effortlessly glides through waves on its hydrofoil before taking off



REGENT plans to build two seaglider products





Vicerov	Viceroy	
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Monarch

Passengers

12

100

Entry to Service

Mid decade

Late decade

Operational Range (end-of-life batteries)

180 miles (300 km) (with existing li-ion batteries*)

≈500 miles (800 km) (with future battery or hydrogen tech)

Payload

3,500 lbs (1,600 kg),

25,000 lbs (11,000 kg)

Wingspan

65 ft (20 m)

 $\approx 100 \text{ ft (30 m)}$

Max weight

15,000 lbs (6,800 kg)

110,000 lbs (50,000 kg)



40%

Of The World's Population Lives In Coastal Communities



Coastal Cities With A Population > 1 Million

Source: "Population, Landscape, And Climate Estimates (PLACE), v3: National Aggregates of Geospatial Data Collection (NAGDC) | SEDAC



Turns out a lot of transportation is coastal



Global Airline Industry

4.5B passengers

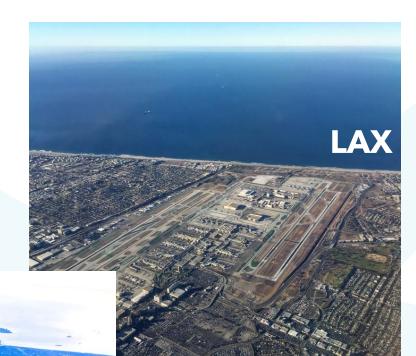


Global Ferry Industry4.3B passengers



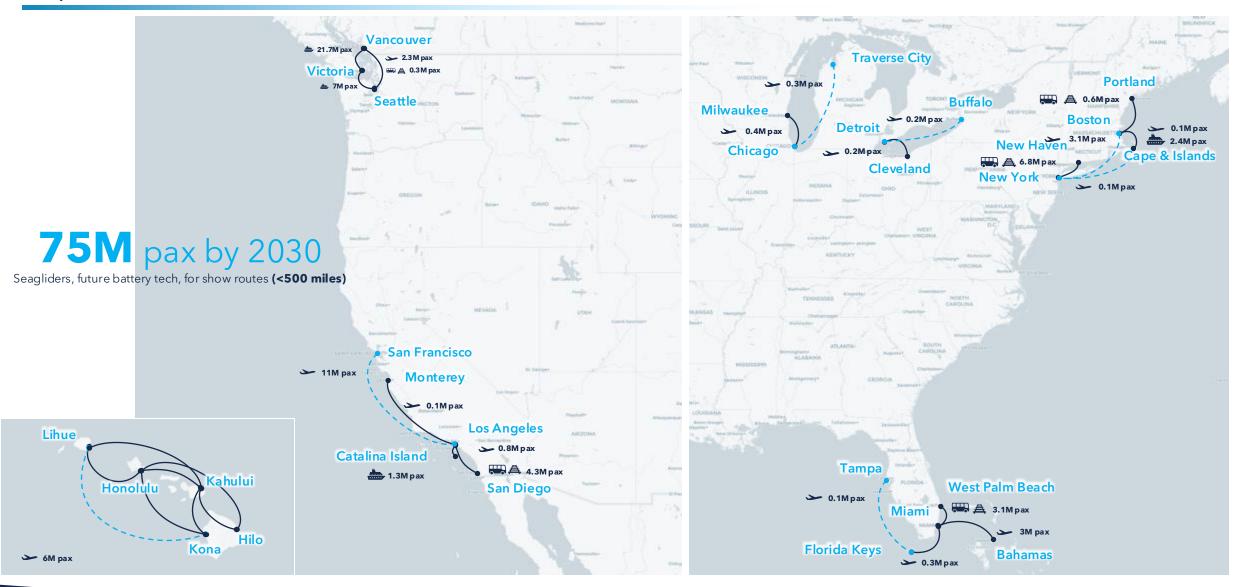
Turns out a lot of the major airports are coastal







Top routes in North America and Hawaii



• Accessible with current battery technology • - - • Accessible with future battery technology



Top routes in Northern Europe





Top routes in Mediterranean Europe





Top seaglider routes in Asia





Top routes in Middle East



The "Chesapeake Connector"

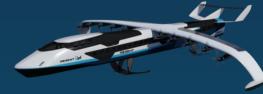
175 miles in ~1 hour

\$110/ticket

\$55/ticket



Viceroy 12 seats



Monarch 100 seats





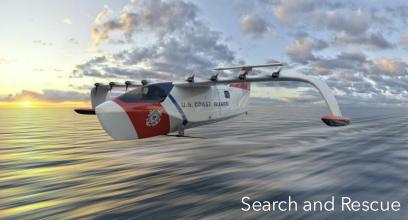
Seagliders are a multi-use vehicle for multiple mission sets











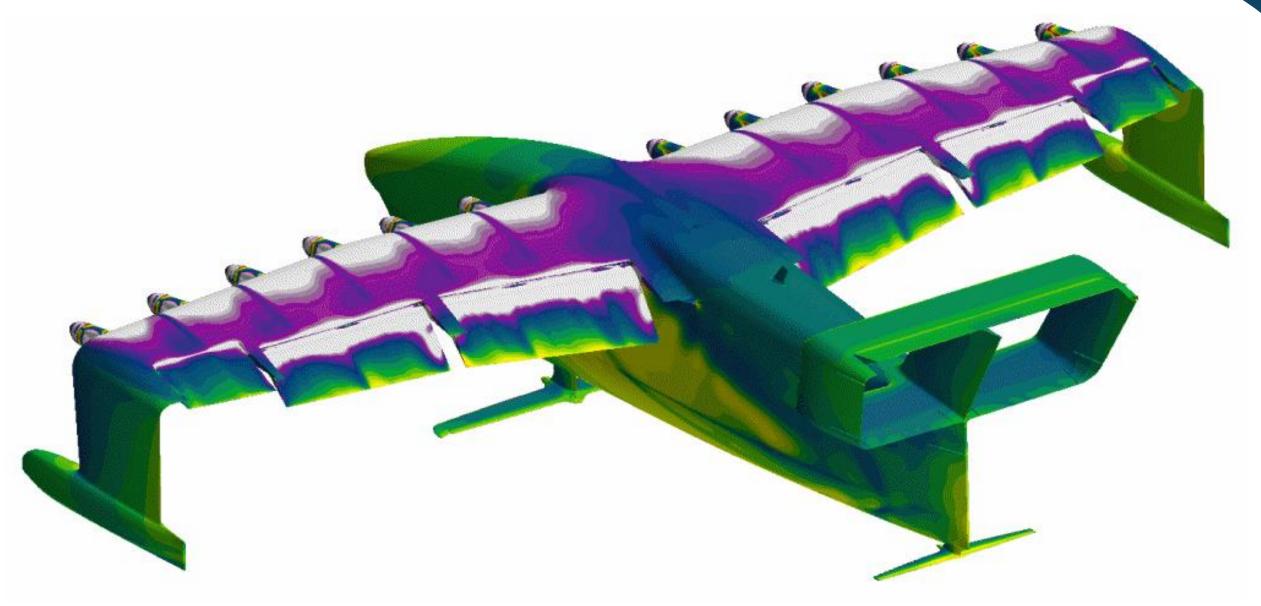






Technology Development





Seaglider technology has been de-risked

Float>Foil>Fly Mode Transitions

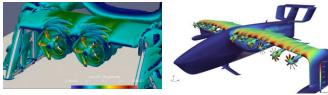
Derisked with 1/4 scale (18' wingspan, 400 lb) prototype



Full-scale Aerodynamics

Derisked with full-scale blown-wing test stand





Full-scale
experimentation
validates
computational
fluid dynamics
(CFD) models and
informs digital
twin simulation

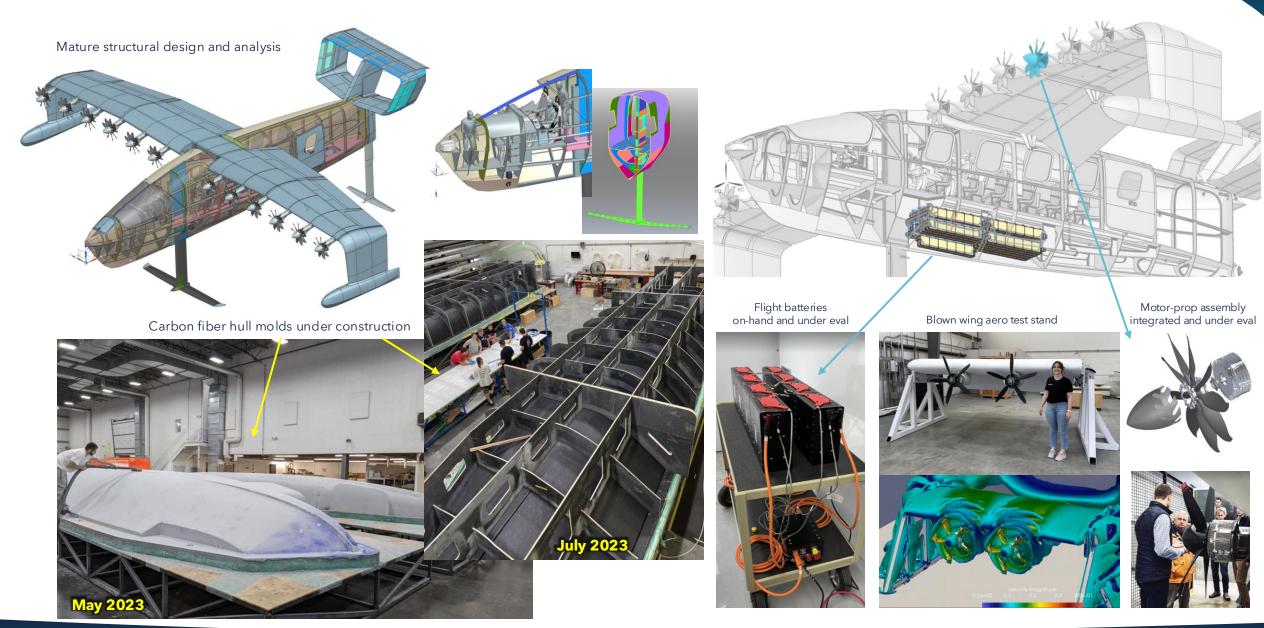
On-water Operations

Derisked with testing in relevant crowded harbors



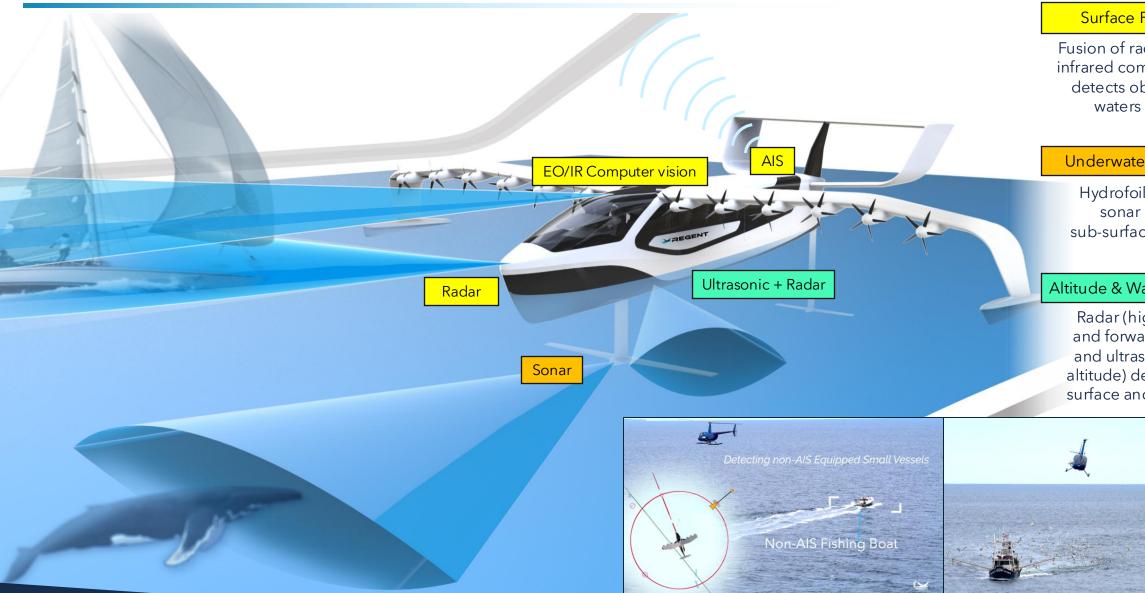
Viceroy full-scale prototype program on schedule for human flight in 2024







Seaglider perception system under test and development



Surface Perception

Fusion of radar, AIS, and infrared computer vision detects obstacles on waters surface

Underwater Perception

Hydrofoil-mounted sonar detects sub-surface obstacles

Altitude & Wave Perception

Radar (high-altitude and forward looking) and ultrasound (lowaltitude) detect water's surface and wave state



Seaglider order holders and strategic investors on 6 continents Over 500 seagliders representing over \$8B on order



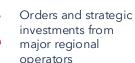






Hawaii









environmental groups

Miami





Orders from major regional operators



Joint public-private partnership currently exploring site selection at PORTMIAMI and designing dock





New Zealand





Orders constituting largest private transportation deal in NZ





Support voiced by three major NZ cities including the capital of Wellington and MOUs in progress with three others including Auckland

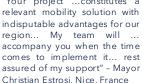


Northport in Whangarei offering support in housing the OceanFlyer maintenance base and training institute

Nice, France









VILLE DE NICE

TransDev to partner with REGENT on City of Nice RFI response for Nice to Monaco connector service



Partnership discussions with Engie and Port de Nice, supported by City of Nice, advancing towards charging infrastructure development



Hawaii Ecosystem | Hawaii Seaglider Initiative (HSI)

Founding Members















Four Critical Workspaces for Corporate, Community and Government Stakeholder Engagement

Infrastructure & Private Industry

Community, Culture, & Environment

Resiliency (Energy, Food, Transit)

Education & Workforce Development



Honolulu Airport Pier







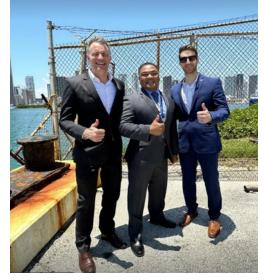
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Miami Ecosystem | Port of Miami

Ongoing discussion to turn an unutilized portion of Port of Miami into a seaglider port. REGENT is actively lobbying and in comms with the county mayor and other officials







Dodge Island Seaglider Base



Growth Over Time



1300 Pax / Day



2700 Pax / Day



4000+ Pax / Day



China's Moves Chinese activities in the Pacific Islands include: Pressuring countries to downgrade diplomatic relations with Taiwan Beyond the South ■ Leveraging regional investments to increase relations and reduce countries' economic ties with the U.S. and its partners China Sea ■ Controlling narratives and shifting public opinion away from democratic values toward an authoritarian Chinese model N. Korea S. Korea China Japan Taiwan N. Mariana Is. Hawaii Viet. Sea Guam **Philippines** (U.S.) Marshall Is. Fed. States Palau of Micronesia Malaysia^{*} Kiribati Nauru Papua New Indon Solomon Is. Guinea Tokelau (N.Z.) Tuvalu Ocean Samoa **Timor Leste** American Stops on Vanuatu 🔳 Fr. Polynesia Samoa Fiji 🗖 Chinese Foreign Cook Is. Niue New Cal. minister Wang Yi's (N.Z.) (France) Australia Tonga Pacific visit, May

26 to June 4, 2022



REGENT's advisory team provides world-class experience in key areas



General Robert Blake Neller, USMC (ret.)

Former Commandant, U.S. Marine Corps







Admiral William Moran (ret.)

Former Vice Chief of Naval Operations, U.S. Navy







Admiral Charles Ray, USCG (ret.)

Former Vice Commandant, U.S. Coast Guard





James "Hondo" Geurts (ret.)

Former Undersecretary of the Navy, U.S. Navy





LtGen George Trautman, USMC (ret.)

Former Deputy Commandant, Aviation U.S. Marine Corps





LtGen Michael Dana, USMC (ret.)

Former Deputy Commandant, Installations & Logistics U.S. Marine Corps







Dennis Muilenburg

Former CEO, Boeing



David Neeleman jetBlue Azul * Breeze

Founder and CEO, Breeze Airways Founder, JetBlue Airways, Azul Airlines, WestJet



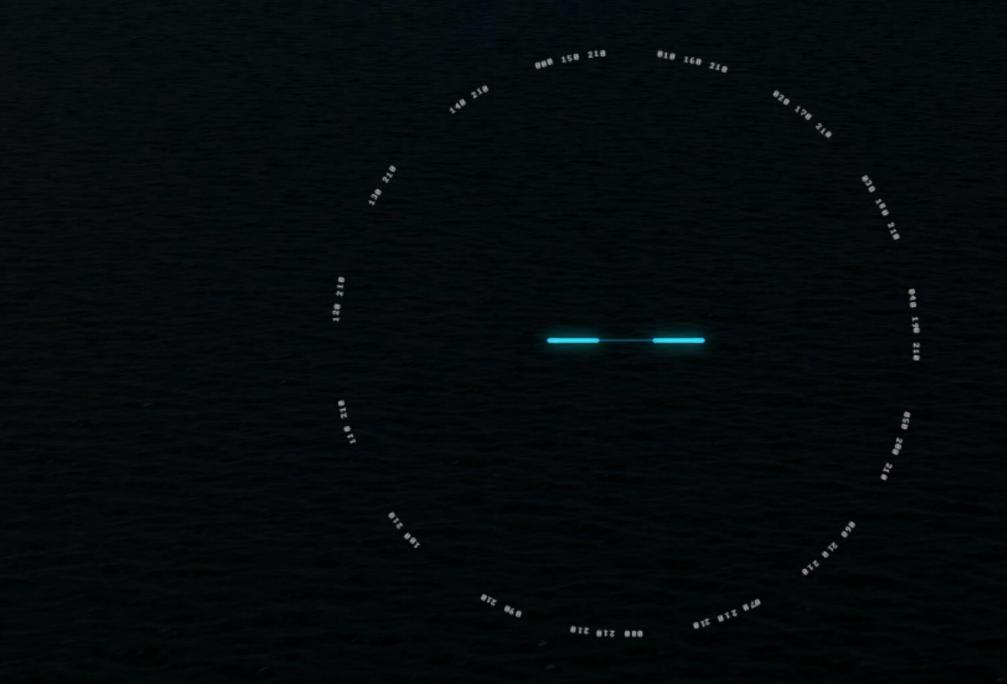
Hub, spoke & node with 200 mile range: Indo-Pacific (Philippines)









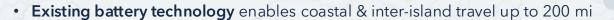




REGENT seaglider family of systems

	★ Squire	Viceroy (electric)	★Viceroy (hybrid)	Monarch
Passengers	Unmanned	12	12	100
Operational Range (end-of-life batteries)	40+ miles (65 km) (with existing li-ion batteries*)	200 miles (320 km) (with existing li-ion batteries*)	1,000 miles (1600 km) (with existing PT-6 engines*)	500 miles (800 km) (w/ future battery or hydrogen tech)
Payload	50 lbs (23 kg)	3,500 lbs (1,600 kg)	3,500 lbs (1,600 kg)	25,000 lbs (11,000 kg)
Wingspan	18 ft (5.5 m)	65 ft (20 m)	65 ft (20 m)	≈100 ft (30 m)
Max weight	400 lbs (180 kg)	15,000 lbs (6,800 kg)	15,000 lbs (6,800 kg)	110,000 lbs (50,000 kg)

Seagliders overcome tyranny of distance in the Indo-Pacific







Andaman Islands

Manila





- Mobile, low-signature, rapidly deployable, easy to maintain and sustain expeditionary forces
- Operations with small teams spread out utilizing ship to shore connectors and SEAGLIDERS

Navy Distributed Maritime Operations (DMO)

- Big boats, long distances at sea, bring the fight to their shore
- Requires support by EABO forces

Littoral Operations in a Contested Environment (LOCE)

Deploying sea and land-based forces to gain sea control





Singapore

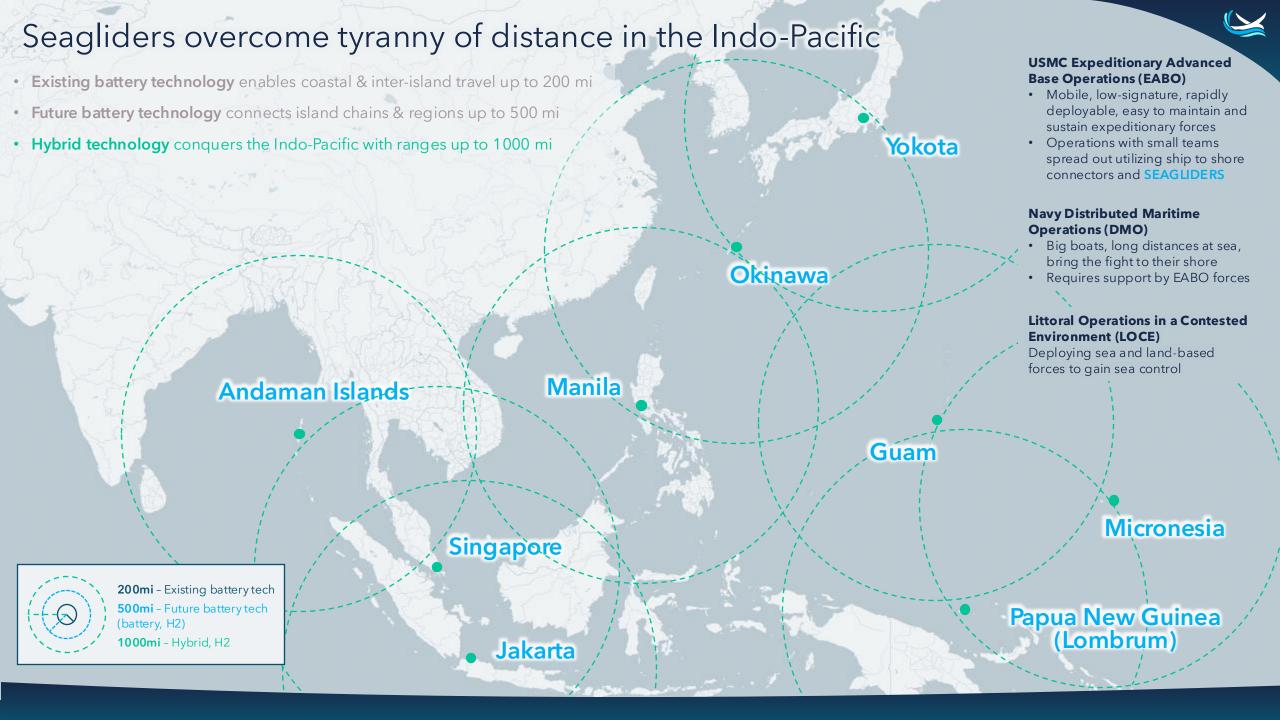




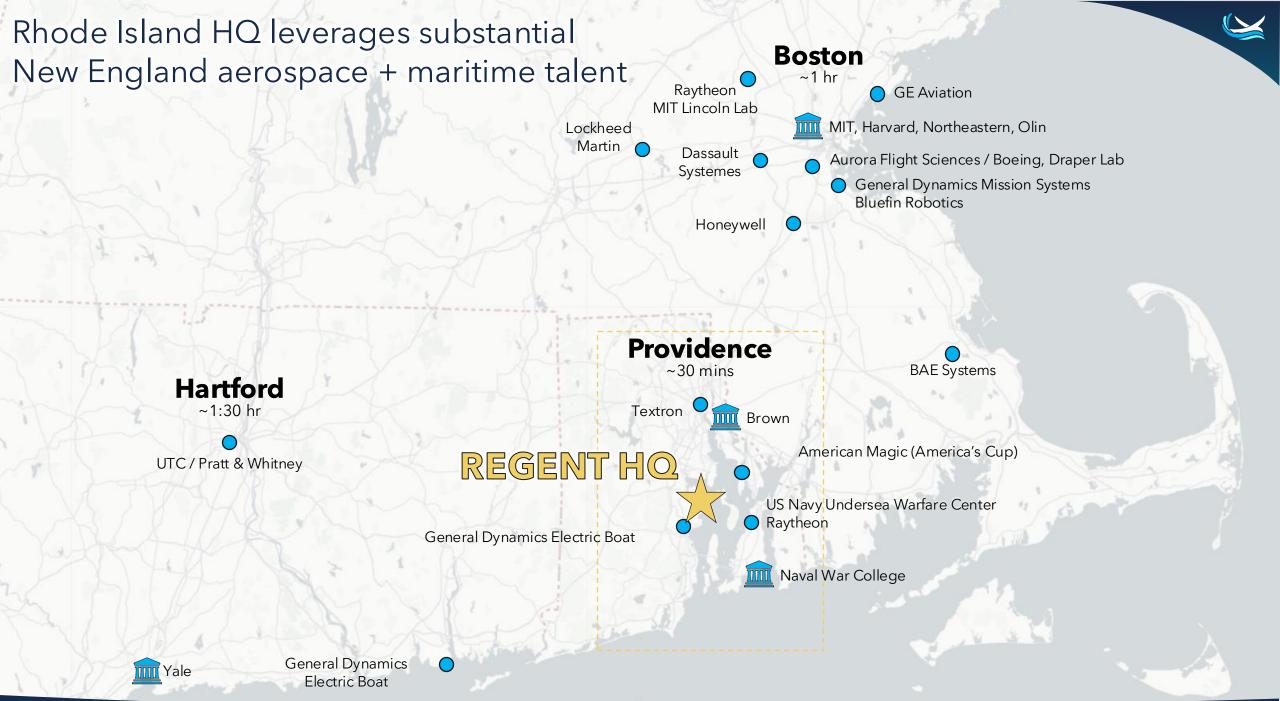
200mi - Existing battery tech 500mi - Future battery tech (battery, H2)

1000mi - Hybrid, H2

Seagliders overcome tyranny of distance in the Indo-Pacific **USMC Expeditionary Advanced** • Existing battery technology enables coastal & inter-island travel up to 200 mi **Base Operations (EABO)** • Mobile, low-signature, rapidly • Future battery technology connects island chains & regions up to 500 mi deployable, easy to maintain and sustain expeditionary forces Yokota • Operations with small teams spread out utilizing ship to shore connectors and **SEAGLIDERS Navy Distributed Maritime Operations (DMO)** • Big boats, long distances at sea, bring the fight to their shore **Okinawa** Requires support by EABO forces **Littoral Operations in a Contested Environment (LOCE)** Deploying sea and land-based forces to gain sea control Manila **Andaman Islands** Guam Micronesia Singapore 200mi - Existing battery tech **500mi** - Future battery tech Papua New Guinea (Lombrum) (battery, H2) **1000mi** - Hybrid, H2 Jakarta







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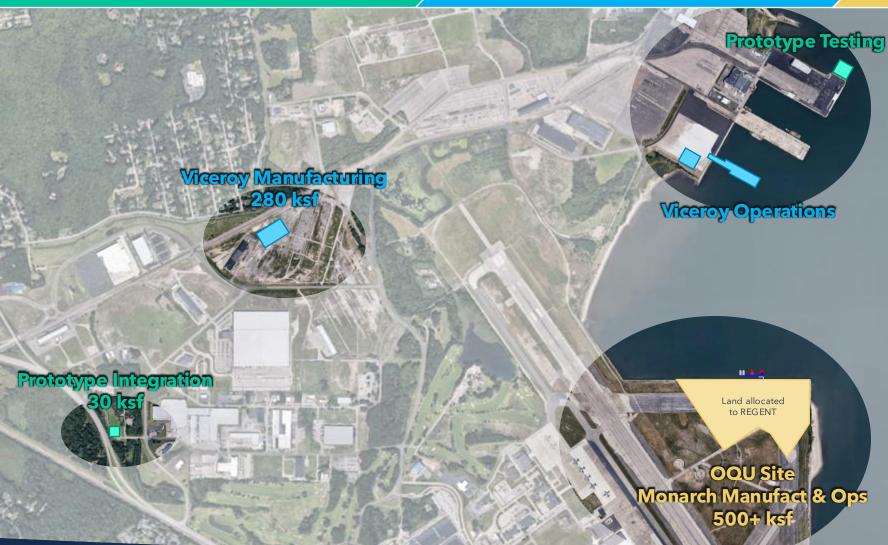
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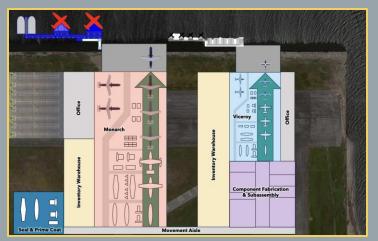




Phase 2 - 2025+ Viceroy Production Phase 3 - 2027+ Monarch Production

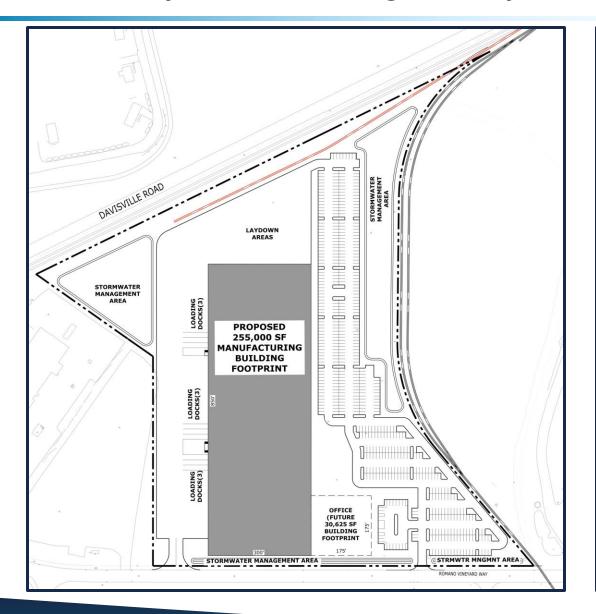


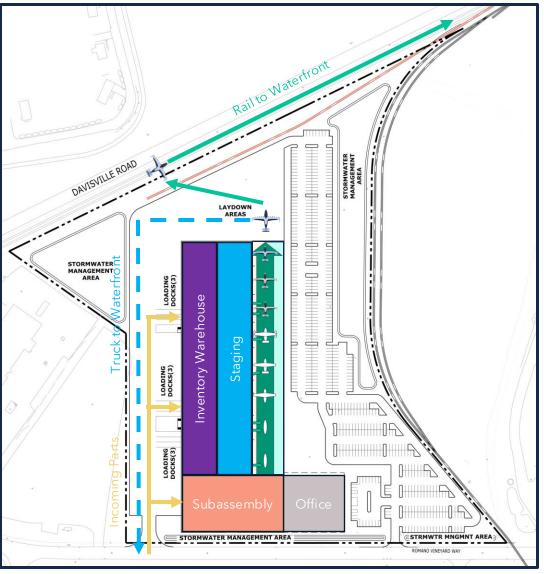






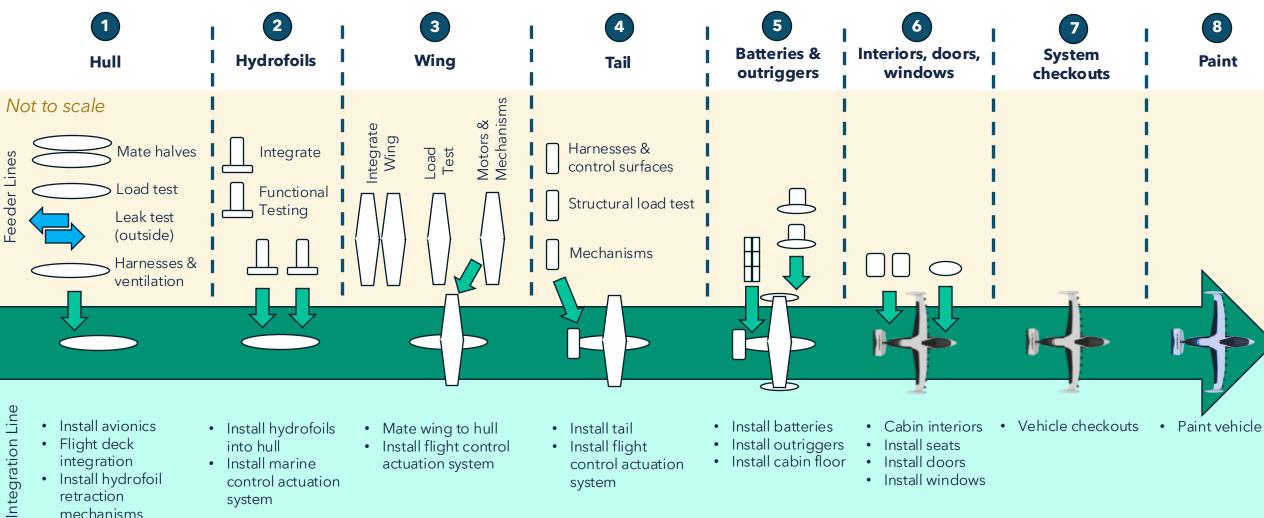
2025 Viceroy Manufacturing Site Layout







Viceroy Integration Stations



- Flight deck integration
- Install hydrofoil retraction mechanisms
- into hull
- Install marine control actuation system
- Install flight control actuation system
- Install flight control actuation system
- Install outriggers
- Install cabin floor
- Install seats
- Install doors
- Install windows

